



Deloitte & yourSRI

Working together to make investment management
more sustainable

Deloitte Sustainability, June 2019

Cooperation - Deloitte and yourSRI

We enable you to effectively meet the new requirements for the consideration of ESG through our holistic advisory approach, paired with data and reporting solutions

Deloitte supports you to develop your ESG strategy and its implementation in internal processes through readiness checks, the specification and implementation of appropriate measures and underlying change management



yourSRI provides you with efficient and differentiated reporting and data solutions by accessing benchmarks and investment reports with regard to ESG, climate and the UN SDGs



Together, **Deloitte**
and yourSRI
provide you with
efficient and effective
solutions for advancing
ESG integration

Creating Value – How we work together

Deloitte supports you in enhancing your products and management, while yourSRI provides the necessary data and reporting tools



Advisory and Guidance



Data and Reporting Services

Your Added Value

1.
Readiness
Check

- Readiness check with regard to legal requirements
- Prioritization of identified gaps



- Analysis of the current status of the portfolio based on data from yourSRI



- Robust status assessment
- Hotspot mapping
- Assessment of risks and opportunities

2.
Recommendations

- Development of recommendations for products and management
- Development of a roadmap



- Provision of tailored benchmark comparisons, attribution analysis, controversy assessments, UNGC compatibility and impact metrics



- Definition of a tailored action plan

3.
Implementation

- Support / Guidance in the implementation of the roadmap



- Constant data- and information stream with regard to selected content



- Proactive consideration and implementation of legal implications
- Differentiation in selected areas

Deloitte Sustainability meets Investment Management

Your contacts for Sustainability and Investment Management at Deloitte



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